The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

OMB 3235-Number: 0076

Estimated average

burden

hours per

4.00 response:

1. Issuer's Identity

Previous CIK (Filer ID Number) X None **Names**

Entity Type

0001597553

X Corporation Name of Issuer

Limited Partnership

Sage Therapeutics, Inc.

Limited Liability Company

Jurisdiction of **Incorporation/Organization**

General Partnership **Business Trust**

DELAWARE

Other (Specify)

Year of Incorporation/Organization

Over Five Years Ago

X Within Last Five Years (Specify Year) 2010

Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

Sage Therapeutics, Inc.

Street Address 2 Street Address 1

215 FIRST STREET

State/Province/Country ZIP/PostalCode **Phone Number of Issuer** City

CAMBRIDGE MASSACHUSETTS 02142 617-299-8380

3. Related Persons

Last Name First Name Middle Name

Jonas **Jeffery** M.

> **Street Address 1 Street Address 2**

Sage Therapeutics, Inc. 215 First Street

> **State/Province/Country** ZIP/PostalCode City

Cambridge **MASSACHUSETTS** 02142

Relationship: X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Iguchi Kimi

> **Street Address 1 Street Address 2**

Sage Therapeutics, Inc. 215 First Street

> City State/Province/Country ZIP/PostalCode

Cambridge **MASSACHUSETTS** 02142

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Nelsen Robert T.

Street Address 1 Street Address 2

Sage Therapeutics, Inc. 215 First Street

City State/Province/Country ZIP/PostalCode

Cambridge MASSACHUSETTS 02142

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Paul Steven

Street Address 1 Street Address 2

Sage Therapeutics, Inc. 215 First Street

City State/Province/Country ZIP/PostalCode

Cambridge MASSACHUSETTS 02143

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Starr Kevin

Street Address 1 Street Address 2

Sage Therapeutics, Inc. 215 First Street

City State/Province/Country ZIP/PostalCode

Cambridge MASSACHUSETTS 02143

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

Agriculture Health Care Retailing

Banking & Financial Services Biotechnology Restaurants
Commercial Banking Health Insurance Technology

Insurance Hospitals & Physicians Computers

Investment Banking Pharmaceuticals Telecommunications

Pooled Investment Fund X Other Health Care Other Technology

Is the issuer registered as Manufacturing Travel

an investment company under the Investment Company

Act of 10403

Commercial

Commercial

Airlines & Airports

Commercial

Act of 1940? Commercial Lodging & Conventions

Yes No Construction Tourism & Travel Services

Other Banking & Financial Services REITS & Finance Other Travel

Business Services Residential Other

Energy Other Real Estate

Electric Utilities

Environmental Services
Oil & Gas

Energy Conservation

Other Energy

Coal Mining

Revenue Range	OR	Aggregate Net Asset Value Range				
No Revenues		No Aggregate Net Asset Value				
\$1 - \$1,000,000		\$1 - \$5,000,000				
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25	,000,000			
\$5,000,001 - \$25,000,000		\$25,000,001 - \$5	0,000,000			
\$25,000,001 - \$100,000,000		\$50,000,001 - \$1	00,000,000)		
Over \$100,000,000		Over \$100,000,0	00			
X Decline to Disclose		Decline to Disclose				
Not Applicable		Not Applicable				
6. Federal Exemption(s) and Exclu	ısion(s) Claim	ed (select all that a	apply)			
		Investment Company Act Section 3(c)				
Rule 504(b)(1) (not (i), (ii) or	(iii))	Section 3(c)	(1)	Section 3(c)((9)	
Rule 504 (b)(1)(i)		Section 3(c)	(2)	Section 3(c)((10)	
Rule 504 (b)(1)(ii)		Section 3(c)		Section 3(c)(•	
Rule 504 (b)(1)(iii) Rule 505				, , ,	`	
X Rule 506(b)		Section 3(c)		Section 3(c)(
Rule 506(c)		Section 3(c)		Section 3(c)(
Securities Act Section 4(a)(5)		Section 3(c)	ion 3(c)(6) Section 3(c)(14)		(14)	
		Section 3(c)(7)			
7. Type of Filing						
X New Notice Date of First Sale Amendment	2014-01-07	First Sale Yet to	Occur			
8. Duration of Offering						
Does the Issuer intend this offerin	g to last more	than one year?	Yes X No			
9. Type(s) of Securities Offered (s	elect all that a	pply)				
X Equity			Pooled In	vestment Fund	l Interests	
Debt Option, Warrant or Other Right to Acquire Another Security			Tenant-in-Common Securities			
			Mineral I	Mineral Property Securities		
Security to be Acquired Upon 1	otion, Warrant or	Other (de	scribe)			
Other Right to Acquire Security	y		ouzez (ae			
10. Business Combination Transac	ction					
Is this offering being made in con a merger, acquisition or exchange		business combina	tion transac	ction, such as	Yes X No	
Clarification of Response (if Nece	ssary):					
11. Minimum Investment						
Minimum investment accepted from	om any outside	e investor \$0 USD				
12. Sales Compensation						
Recipient		Recini	ient CRD N	Jumber X Non	e	
			ciated) Broker or Dealer CRD Number X None			
(1220 Clared) Dioner of Detrief A		(11550)		o. All		

Street Address 1

Street Address 2

City State/Province/Country ZIP/Postal Code

State(s) of Solicitation (select all that apply) Check "All States" or check individual States

All States Foreign/non-US

13. Offering and Sales Amounts

Total Offering Amount \$20,000,000 USD or Indefinite

Total Amount Sold \$10,000,000 USD

Total Remaining to be Sold \$10,000,000 USD or Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:



15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$0 USD Estimate Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Sage Therapeutics, Inc.	/s/Kimi Iguchi	/s/Kimi Iguchi	Chief Financial Officer	2014-01-21

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.